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FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

MAY 2 9 2007

RECEIVED

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30,2008
Extracted average burden
hours per response.....16.00

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D. 210

TIES SEC USE

SEC USE ONLY
Prefix Serial

DATE RECEIVED

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Rainier American Investors I, LLC 8% Senior Notes Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Rainier American Investors I, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 214-234-8200 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Real Estate Investment Type of Business Organization corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: THOMSON FINANCIAL Actual | Estimated 0 2 017 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ✓ Executive Officer Beneficial Owner ✓ Director General and/or Managing Partner Full Name (Last name first, if individual) Dunn, J. Kenneth Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Nichols, Timothy C. Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Cole, Richard J. Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Anglin, Charles M. Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Mock, Thomas B. Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter ☑ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Rainier American, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 13760 Noel Road, Suite 800, Dallas, Texas 75240 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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3.	Does th	e offering	permit join	t ownersh	ip of a sing	le unit?						R	
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Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Meahan, Steven Business or Residence Address (Number and Street, City. State, Zip Code) 1547 Palos Verdes, #406, Walnut Creek, CA 94597-2228 Name of Associated Broker or Dealer Pacific West Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)
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2. What is the minimum investment that will be accepted from any individual? 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuncration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Meahan, Steven Business or Residence Address (Number and Street, City, State, Zip Code) 1547 Palos Verdes, #406, Walnut Creek, CA 94597-2228 Name of Associated Broker or Dealer Pacific West Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States AL AK AZ AR GA CO CT DE DC FL GA HI ID 1L IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA
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RI SC SD TN TX UT VT VA WA WV WI WY PR
Full Name (Last name first, if individual)
Mosley, Scott
Business or Residence Address (Number and Street, City, State, Zip Code) 235 West Main, Fredericksburg, Texas 78624
Name of Associated Broker or Dealer
Commonwealth Financial Network
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)
AL AK AZ AR CA CO CT DE DC FL GA HI ID
IL IN IA KS KY LA ME MD MA MI MN MS MO
MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR
Full Name (Last name first, if individual)
O'Brien, William
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 1610, Sandwich, MA 02563
Name of Associated Broker or Dealer
Commonwealth Financial Network
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)
AL AK AZ AR CA CO CT DE DC EL GA HI ID
IL IN IA KS KY LA ME MD MA MI MN MS MO
MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR

					B. 1	NFORMAT	ION ABOU	T OFFERI	NG				
	11 - 41 -				. 1.		11. 1		.1			Yes	No
1.	Has the	issuer sole	d, or does t							_	•••••••••	<u>5C</u>	
2.	What is	the minin	num investr			n Appendix		-				s 25,	,000.00
۷.	W Hat 15	the minin	ium mvesa	nent mat w	om be acce	pted from a	any marvic	iuai /			***************************************	Yes	No
3.			permit join										
4.	commis If a pers or states	sion or sim on to be lis s, list the n	tion reques allar remund sted is an as ame of the b , you may s	ration for s sociated pe broker or de	solicitation erson or age ealer. If me	of purchas ent of a brok ore than fiv	ers in conne cer or deale e (5) person	ection with r registered ns to be list	sales of sed with the S ed are asso	curities in t SEC and/or	he offering with a state	:	
	l Name (I oletto, Al		first, if ind	ividual)									
			Address (N	Jumber and	d Street, C	ity, State, Z	Zip Code)						
			nue, Richm			•							
	ne of Ass IH Capita		roker or De	aler									
			Listed Ha	s Solicited	or Intends	to Solicit	Purchasers				·	····	
	(Check	"All State:	s" or check	individual	l States)		•••••		•••••			☐ Al	1 States
	AL	ĀK	ĀZ	ÄR	CA	CO	<u>CT</u>]	DE	DC	FL	GA	Hİ	ĪD
	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	<u>VT</u>	V A	WĄ	WV	WI	WY	PR
	l Name (I		first, if ind	ividual)									
Bus	iness or	Residence	Address (Zip Code)						
			g Rd., Suite		tland, OR	97223							
		st Securitie		aler									
			Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)			***************************************		***************************************	•••••	☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	<u>OR</u>	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
	Name (I		first, if ind	ividual)			· · · · · · · · · · · · · · · · · · ·						
			Address (1			-	Zip Code)				· · · · · · · · · · · · · · · · · · ·		
			est Dr., Sui roker or De		ouston, Te	xas 77008							
			icial Netwo										
Stat	es in Wh	ich Person	Listed Ha	Solicited	or Intends	to Solicit	Purchasers					•	
	(Check	"All States	s" or check	individual	States)	,		•••••	•••••	***************************************		☐ All	l States
	AL IL MT	AK IN NE	AZ IA NV	KS NH	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO PA
	RI	SC	SD	TN	TX	UŤ	VT	VA	WA	WV	WI	WY	PR

					В. Т	NFORMAT	ION ABOU	T OFFERI	NG			•	
												Yes	No
1.	Has the	issuer sold	l, or does t							_		X.	
						1 Appendix		_				. 25	00.00
2.	What is	the minim	um investn	nent that w	vill be acce	pted from	any individ	lual?		••••••	***************************************	\$ ^{25,} Yes	No
3.		e offering										R	
4.	commis If a pers or state:	he informat ssion or sim son to be lis s. list the na r or dealer,	ilar remune ted is an as: ime of the b	ration for s sociated pe broker or de	solicitation erson or age caler. If me	of purchasent of a broker ore than five	ers in conne cer or deale e (5) person	ection with r registered ns to be list	sales of seed with the Seed are asso	curities in t SEC and/or	he offering with a state	;	
	l Name (heffner,	Last name : Fred	first, if ind	ividual)									
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Zip Code)						
		asatch Blv			City, UT 84	124							
		sociated Br											
		ealth Finan		· · · · · · · · · · · · · · · · · · ·	Y 4.	C - 11 - 14	D						
Stat		"All States									••••	∏ AI	l States
			an		-		-						-
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
		Last name	first, if ind	ividual)									
Bus		Residence ncoln Aven				City, State,	Zip Code)		=				
Nar	ne of As:	sociated Br	oker or De	aler			·			** *			
Co	mmonw	ealth Finan	icial Netwo	ork									
Stat	tes in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)							□ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	F/C	GA	H	ID
	IV.	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OA1	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	\overline{WY}	PR
	l Name (i	Last name i	first, if ind	ividual)									
		Residence	Address ()	Sumber an	d Street C	ity State 1	Zin Code)		-				
		310, Sandv				,, , , , , , , , , , , , , , , , , , ,	Sip Goule)						
-		sociated Br											
Co	mmonwe	alth Finan	cial Netwo	rk									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers					·	
	(Check	"All States	" or check	individual	States)			·····			•••••	☐ All	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	MI OH WV	GA MN OK WI	MS OR WY	MO PA PR

								.					
					B. 13	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Hac the	icener col	d, or does t	ha issuar i	ntend to se	ll to non-a	ccredited i	nuestars in	this offer	ino?		Yes ≅	No =
٠.	rias tiic	133001 301	u, or does t			Appendix				_	***************************************	<u> </u>	
2.	What is	the minim	num investn					_				_{\$} 25,	000.00
۷.	Wilatis	the minu	iuili ilivesti	ient that w	in be acce	pied from a	any marvio	iuai.,		***************************************		Yes	No
3.	Does th	e offering	permit join	t ownershi	ip of a sing	le unit?			*******		•••••	R	No I
4.											irectly, any		
											he offering. with a state		
											ons of such		
	a brokei	or dealer	, you may s	et forth th	e informati	on for that	broker or	dealer only	/				
			first, if ind	ividual)						_			
	ggart, Ni		Address (N	Tumbaran	d Street C	itu Stata 7	(in Code)						
			Rd., Suite			-	ip Code)						
			roker or De				•						
Pa	cific Wes	t Securitie	es										
Sta			Listed Ha										
	(Check	"All State:	s" or check	individua	l States)							□ AI	l States
	AL	AK	ΑZ	ĀR	CA	ÇO	CT	DE}	DC	FL	GA	HI	īD
	ĪL	ĪN	ĪA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	C)R	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
	I Name (I	Last name	first, if ind	ividual)									
	ughan, E												
			Address (Zip Code)						
			g Rd., Suite		tland, OR	97223				_			
		ociated B: st Securitie	roker or De	aler									
			Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)							□ Al	l States
	AL	AK	AZ	AR	<u>CA</u>]	<u>co</u>]	CT	DE	DC	FL	GA	HI	<u>ID</u>
	$\frac{IL}{MT}$	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	\$D	TN	TX	UT	VT	VA	$\frac{ND}{WA}$	$\frac{\overline{\mathbf{w}}}{\mathbf{v}}$	WI	WY	PR
	131 /												
	i Name (i te, Sandi		first, if ind	ividual)									
			Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
			Suite 1030,		Texas 770	800							
			roker or De										
			ncial Netwo		or Intends	to Solicit	Purchasers						
5.4			s" or check								,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	□ AI	l States
	AL	AK	AZ	AR	GA ZZ	CO	CT	DE)	DC	FL	GA]	HI	ID I
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	ND ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	<u> </u>	UT	VT	VA	WA	$\frac{\overline{\mathbf{v}}}{\mathbf{v}}$	WI	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	ς	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 5,500,000.00	s 4,515,500.00
	Equity	·	\$ 0.00
	Common Preferred	Ψ	Ψ
	Convertible Securities (including warrants)	c 0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify)		§ 0.00
	Total	5.500.000.00	Ψ
	Answer also in Appendix, Column 3, if filing under ULOE.	p	3 1,010,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	:	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 4,465,500.00
	Non-accredited Investors		\$_50,000.00
	Total (for filings under Rule 504 only)		\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505	N/A	S
	Regulation A	N/A	\$
	Rule 504	N/A	\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	Z	\$_40,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$ 385,000.00
	Other Expenses (identify) due diligence,marketing,organizational & offering,wholesale fee		\$ 235,000.00
	Total	<u></u>	¢ 660,000.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS				
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross	ı	\$4,840,000.00			
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross					
			Payments to Officers, Directors, & Affiliates	Payments to Others			
	Salaries and fees		☑ \$ <u>165,000.00</u>	<u></u> \$			
	Purchase of real estate		<u> </u>	\$			
	Purchase, rental or leasing and installation of mac and equipment			s			
	Construction or leasing of plant buildings and fac	ilities	<u> </u>	 \$			
	Acquisition of other businesses (including the val offering that may be used in exchange for the assessissuer pursuant to a merger)	ets or securities of another	□\$	□\$			
	Repayment of indebtedness		_	_			
	Working capital		_	_			
	Other (specify): Loan to third party						
			s	\$			
	Column Totals		\$ 165,000.00	\$ 4,675,000.0			
	Total Payments Listed (column totals added)		✓ \$_4,	840,000.00			
		D. FEDERAL SIGNATURE					
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acci	nish to the U.S. Securities and Exchange Commi-	ssion, upon writte	le 505, the following n request of its staff,			
Īss	uer (Print or Type)	Signature	Date				
Ra	ninier American Investors I, LLC	' ' ' ' '	May 21, 2007				
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)					
J. K	enneth Dunn	President					

- ATTENTION -

	1	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently provisions of such rule?			Yes	No K
	See Apper	ndix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to furnish D (17 CFR 239.500) at such times as required by s		ate in which this notice is f	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnis issuer to offerees.	sh to the state administrators, upon	written request, informat	ion furn	ished by the
4.	The undersigned issuer represents that the issuer is limited Offering Exemption (ULOE) of the state in of this exemption has the burden of establishing the	which this notice is filed and under	rstands that the issuer clai		
	uer has read this notification and knows the contents to thorized person.	be true and has duly caused this noti	ice to be signed on its beha	lf by the	undersigned
issuer (Print or Type) Sign	nature	Date		
Rainier	American Investors I, LLC		May 21, 2007		

Title (Print or Type)

President

Instruction:

Name (Print or Type)

J. Kenneth Dunn

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3		4		-	5 Disqualit	ication
	Intend to to no accred investo Stat (Part B-It	n- ited rs in e	Type of security and aggregate offering price offered in state (Part C-Item 1)	á	Type of invention of the Type of invention of the Type	sed in State		under i ULC (if yes, a explana waiver g (Part E-I	State E attach tion of ranted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK								i	
AZ									
AR									
CA	X	•	Senior Notes (\$150,000)	2	\$150,000	0	0		X
со					ļ				
СТ			112						
DE			-						
DC									
FL	X		Senior Notes (\$385,000)	5	\$385,000	0	0		X
GA									
НІ	X		Senior Notes (\$30,000)	1	\$30,000	0	0		X
ID									
IL	X		Senior Notes (\$75,000)	1	\$75,000	0	0		X
IN	:								
ΙA									
KS									
KY									
LA									
ME									

. 1	Intend to sell to non- accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	a	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MD	X		Senior Notes (\$50,000)	1	\$50,000	0	0		X
МА	X		Senior Notes (\$525,000)	8	\$475,000	1	\$50,000		X
MI	X		Senior Notes (\$90,000)	2	\$90,000	0	0		X
MN	X		Senior Notes (\$50,000)	1	\$50,000	0	0		X
MS									
МО									
МТ									
NE									
NV									
NH									
NJ									
NM							·		
NY									
NC									
ND									
ОН	X		Senior Notes (\$75,000)	1	\$75,000	0	0		X
ок									
OR	Х		Senior Notes (\$470,500)	6	\$470,500	0	0		X
РА	X		Senior Notes (\$290,000)	4	\$290,000	0	0		X
RI									

1	Intend to sell to non- accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	ē	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
SC									
SD									ı
TN									
тх	х		Senior Notes (\$925,000)	12	\$925,000	0	0		X
UT	Х		Senior Notes (\$250,000)	1	\$250,000	0	0	-	X
VΤ									
VA	Х		Senior Notes (\$1,100,000)	12	\$1,100,000	0	0		Х
WA									
W									
WI									
WY	X		Senior Notes (\$50,000)	1	\$50,000	0	0		X
PR									

#270387

